

## Original Research

# Eliciting comprehensive medication histories in the emergency department: the role of the pharmacist

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### ABSTRACT\*

The Australian Pharmaceutical Advisory Committee guidelines call for a detailed medication history to be taken at the first point of admission to hospital. Accurate medication histories are vital in optimising health outcomes and have been shown to reduce mortality rates.

This study aimed to examine the accuracy of medication histories taken in the Emergency Department of the Royal Adelaide Hospital. Medication histories recorded by medical staff were compared to those elicited by a pharmacy researcher.

The study, conducted over a six-week period, included 100 patients over the age of 70, who took five or more regular medications, had three or more clinical co-morbidities and/or had been discharged from hospital in three months prior to the study. Following patient interviews, the researcher contacted the patient's pharmacist and GP for confirmation and completion of the medication history.

Out of the 1152 medications recorded as being used by the 100 patients, discrepancies were found for 966 medications (83.9%). There were 563 (48.9%) complete omissions of medications. The most common discrepancies were incomplete or omitted dosage and frequency information. Discrepancies were mostly medications that treated

dermatological and ear, nose and throat disorders but approximately 29% were used to treat cardiovascular disorders.

This study provides support for the presence of an Emergency Department pharmacist who can compile a comprehensive and accurate medication history to enhance medication management along the continuum of care. It is recommended that the patient's community pharmacy and GP be contacted for clarification and confirmation of the medication history.

**Keywords:** Medication Errors. Pharmaceutical Services. Medical Records. Australia.

### RESUMEN

Las guías del Comité Consultivo Farmacéutico Australiano piden que se realice un historial de medicación detallado en el punto de ingreso del hospital. Para optimizar los resultados en salud son vitales los historiales de medicación fiables que han demostrado reducir las tasas de mortalidad.

Este estudio trató de examinar la fiabilidad de los historiales de medicación tomados en el Servicio de Urgencias del Hospital Real de Adelaide registradas por el personal médicos y se compararon con las extraídas por un investigador de farmacia.

El estudio, conducido durante seis semanas, incluyó 100 pacientes de más de 70 años que tomaban cinco o más medicamentos habituales, tenían tres o más comorbilidades y/o habían sido dados de alta del hospital en los tres meses anteriores al estudio. Después de las entrevistas a los pacientes, el investigador contactaba al farmacéutico y al médico del paciente para la confirmación y compleción del historial.

De las 1152 medicaciones registradas como utilizadas por los 100 pacientes, se encontraron discrepancias en 966 (83,9%). Hubo 563 (48,9%) omisiones completas de medicación. Las discrepancias más comunes fueron la omisión de dosis y frecuencia. Las discrepancias eran mayoritariamente medicaciones dermatológicas y para problemas de oído, nariz y garganta, pero alrededor del 29% eran usadas para tratar problemas cardiovasculares.

Este estudio da apoyo a la presencia de un farmacéutico en un Servicio de Urgencias que pueda compilar un historial de medicación intensivo y fiable para mejorar la gestión del a

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medicación en el continuum de la atención. Es recomendable contactar con el farmacéutico comunitario y el médico del paciente para la clarificación y confirmación del historial de medicación.

**Palabras clave:** Errores de medicación. Servicios farmacéuticos. Historiales médicos. Australia.

## (English)

### INTRODUCTION

An accurate medication history is a vital part of any hospital admission process. Currently in Australian Emergency Departments (EDs) and in most EDs around the world this task is undertaken by junior doctors.<sup>1,2</sup> A number of studies have shown that pharmacists record a more comprehensive medication history than other health professionals.<sup>3-7</sup> Medication histories are an effective way of contributing to the decrease of medication errors and identifying medication related hospital admissions.<sup>8</sup> In a number of Australian studies conducted between 1988 and 1996, medication related hospital admissions were shown to account for up to 22% of Emergency Department (ED) admissions involving the elderly.<sup>9</sup> In response to these alarming trends the Australian Pharmaceutical Advisory Council (APAC) has developed guidelines to achieve a continuum for the quality use of medicines during the period of a patient's entry into, and treatment within hospital and re-entry into the community or residential care.<sup>10</sup> Mant et al 2001 have shown via descriptive surveys from general practitioners (GPs) that there is currently poor compliance and inconsistent implementation of the APAC guidelines.<sup>11</sup>

Principle four of the APAC guiding principles<sup>12</sup>, based on the APAC guidelines 1998,<sup>10</sup> states that an accurate and complete medication history should be obtained and documented at the time of presentation or admission, or as early as possible in the episode of care. An initial medication history is essential to ensure continuity and accuracy of treatment. It has been suggested that if the initial medication history is inaccurate or incomplete, patients are put at risk.<sup>13</sup> Medication errors, including omission of regular medications, may occur, which may cause the patient's condition to deteriorate and result in a longer hospital stay. Inaccurate or incomplete histories may also lead to inappropriate prescribing causing unintended drug interactions, and adverse drug events may be unnoticed.<sup>5</sup>

Pharmacists are especially suited to recording medication histories, as they are more likely to recognise the importance of recording these histories and are potentially able to allocate a greater proportion of their time to this task.<sup>4</sup> They are more familiar with drug names, effects, dosage forms, strengths and routes of administration than any other health care professional.<sup>7</sup> As a result of this familiarity, pharmacists may efficiently be able

to identify medications from a description of size and colour, if the medications have not been brought in with the patient.<sup>13</sup> They are also ideally placed to identify medication related problems at the point of admission and have a positive impact on patient care.<sup>8</sup>

An accurate record of non-prescription and complementary or alternative medications is also important, as these products can have significant side effects and drug interactions, particularly in the elderly.<sup>7,14</sup> The risk of side effects and drug interactions is increased when patients do not tell their doctors that they are taking non-prescription or complementary or alternative medications. Patients may not think the information is relevant, or are afraid of the doctor's opinion on such medications. Patients may also not consider creams, eye drops, inhalers or patches to be medications. In many cases patients need to be guided to disclose their use these types of medications.<sup>5</sup>

A pharmacist-conducted medication history service has been shown to be economically viable. A large American study involving 1016 hospitals reported this service to save seven million dollars per hospital per year.<sup>15</sup> This service has also been shown to decrease mortality rates.<sup>16</sup>

In Australia, a study by McCrudden<sup>3</sup> examined the benefits of pharmacist-acquired medication histories and compared the activities in three teaching hospitals in NSW. Over a 4 week period, 580 medication histories were compiled and discrepancies and their clinical significance were assessed. Other Australian studies have focused on the role of a clinical pharmacist in the ED, describing medication history taking as a key clinical activity.<sup>17,18</sup>

The patient group most likely to experience medication misadventure and therefore most likely to benefit from having a comprehensive medication history documented at the point of admission are the elderly.<sup>19</sup> The elderly are also predisposed to adverse drug events as they have physiological differences associated with ageing and often multiple co-morbidities resulting in multiple medications.<sup>20</sup> Patients taking multiple medications and those who have multiple co-morbidities have been associated with a higher incidence of adverse drug events and also medication-related problems.<sup>19,21</sup> Also patients who have had a recent hospital admission are considered to be at higher risk.<sup>22</sup>

The aims for this study were to:

1. Compare medication histories recorded by the pharmacy researcher, a pharmacy honours student, with medication histories recorded by ED doctors.
2. Compare adverse drug reactions (ADRs) recorded by the pharmacy researcher with ADRs recorded by ED doctors. The term ADR incorporates ADR-related to the drug's pharmacology, allergies, idiosyncratic reactions and drug intolerances.

3. Record the time taken for the pharmacy researcher to compile and record the medication history.
4. Perform a review of each patient's current list of medications by pharmacy researcher for medication related problems.
5. Record pharmacists' interventions in the ED following pharmacist-acquisition of medication histories.

## METHODS

This study was conducted at the Royal Adelaide Hospital (RAH), a teaching hospital with 640 beds. It was carried out in the RAH ED from May 26th 2005 to July 6th 2005. During the study period there were 2560 emergency patients triaged, 639 of whom were aged over seventy years. A convenience sample of 206 patients was considered as appropriate to participate as they were considered to be at high risk of medication misadventure. 106 patients were excluded for reasons including: not wishing to participate; unable to communicate due to language difficulties when an interpreter could not be employed; unable to give consent; (reasons included; severe dementia, deaf, too ill and psychosocial issues); extra precautions required (such as for a patient with multi resistant *Staphylococcus aureus* infection)

One hundred patients met the following criteria for inclusion in the study:

1. were 70 years or older
2. taking five or more medications
3. had three or more clinical co-morbidities or
4. have had at least one previous hospital admission within the past three months

Medication histories were compiled by the process described below. Patients were selected by evaluating the information provided by the ED patient-tracking screen. This tracking program revealed the triaged patients, their presenting complaints, previous presentations and demographics. Patients were chosen by selecting the lowest triage category (most urgent) and most recent time of presentation. The patient or carer was approached and asked to be involved in the study and asked to sign a consent form. The medication history forms that were used included issues that may influence medication use effectiveness, adult vaccinations, social drug history and medications aids used. There were also sections devoted to current health conditions and medication allergies and ADRs.

After the patient interview the patient's nominated pharmacy and GP practitioner were contacted and notified of the patient's admission. A faxed copy of their medication history was requested. A comprehensive medication history was compiled and attached to the patient's case notes.

When the patient's medication profile was complete each patient's medication profile was reviewed for medication related problems (MRPs). Each MRP was categorised according to a classification system previously used by Beilby et al<sup>23</sup> based on the classification system developed by Cipolle et

al.<sup>24</sup> The pharmacy researcher medication history was then compared to the initial ED doctor medication history recorded in the ED admission form for each patient. When appropriate, the ED doctor was alerted to any discrepancies, MRP or presence of a suspected medication related admission with subsequent medication reconciliation. If a Pharmacist Intervention occurred this was noted and categorised according to a classification system that was also adapted from Beilby et al.<sup>23</sup>

For the purposes of this study, a medication discrepancy was considered to be any aspect of medication prescribing not recorded by the ED doctor but was recorded in the pharmacy researcher-acquired medication history. It was assumed that the extensive information gathering method used by the pharmacy researcher resulted in an accurate and comprehensive medication history. The discrepancies that were noted between the ED doctor and pharmacy researcher-acquired medication history were classified into one of nine types of discrepancies. For completeness, if the ED doctor had not documented a medication history in the ED admission form and had only referred to a medication "list", "sheet" or a residential care facility medication chart that accompanied the patient on presentation, each of the drugs was classified as an omitted drug.

This study was granted ethics approval from the University of South Australia and The Royal Adelaide Hospital.

## RESULTS

There were 58 females and 42 males in the patient group examined and their mean age was 80.1 (SD=5.7) (range, 70 - 96) years. The mean number of medications taken per patient was 11.5 (SD=4) (range, 5 - 23). Of the complete medication histories that were compiled for 100 patients, the mean time taken for the medication history interviews was 13.9 (SD=6.3) minutes (range 4 - 40 minutes).

A total of 1152 medications were recorded by the pharmacy researcher and of those 189 (16.4%) medications recorded by the ED doctors were equivalent to those recorded by the pharmacy researcher. In total, there were 966 discrepancies. The majority (90%) of the discrepancies were 'omitted medication' and 'omitted dose and frequency' (See Table 1). The mean number of discrepancies per patient was 9.7 (SD=4.7).

Discrepancy Type	Discrepancies	%
Omitted medication	563	58.3
Omitted dose and frequency	304	31.5
Incomplete dose or frequency	42	4.3
Wrong dose and/or frequency	26	2.7
Wrong medication	11	1.1
Inclusion of ceased medication	10	1.0
Clerical	7	0.7
Medication written twice	3	0.3

Clerical discrepancies occurred on 7 occasions (i.e. <1%). The term 'clerical discrepancy' was assigned when the patient was receiving the appropriate amount of the drug but the wrong tablet strength was recorded. For example the term clerical discrepancy was used if a patient was taking two 500 mg of metformin tablets twice daily and the ED doctor specified the dose to be 1000 mg bd.

The 563 medications that were omitted by ED doctors were categorised into therapeutic groups according to the Australian Medicines Handbook.<sup>25</sup> The most poorly recorded group of medications were those used for dermatological disorders and the most accurately recorded were those used for cardiovascular disorders (see Table 2).

Medication group	%
Dermatologicals	91
Ear, nose and throat	83
Allergy	80
Complementary medicines	79
Eye	78
Analgesic	75
Respiratory	70
Immunomodulator/antineoplastic	63
Musculoskeletal	61
Obstetrics and gynaecological	60
Gastrointestinal	55
Anti-infectives	53
Antidotes (eg acetylcysteine for paracetamol toxicity)	50
Psychotropic	49
Neurological	42
Endocrine	41
Coagulation/blood formation	33
Genito-urinary	33
Electrolytes	33
Cardiovascular	29

In total there were 79 ADRs recorded by the pharmacy researcher for the 100 patients (some patients had more than one ADR recorded). For 22 (28%) of these ADRs, the ED doctor had recorded the name of the drug and description of the nature of the ADR. For 38 (48%) patients, ADRs were not recorded by the ED doctor. For these ADRs, in 19

(24%) of the cases the name of the medication was recorded by the ED doctor but not a description of the nature of the ADR. In 30 out of 100 patients there was no ADR history recorded, in 10 of these patients, were there no known ADRs.

The pharmacy researcher recorded a description of nature of the ADR on 45 occasions. Often the description of the nature of the ADR given by the patient was vague and in fact may have occurred many years prior. Allergies were generally obtained from a patient's personal medication 'list' they carried with them on presentation or from the faxed GP medication history. When questioned on the nature the allergic reaction, patients often could not remember what had happened, or in some cases never heard of the medication. The most commonly allergy reported involved antibiotics. The incidence of reported allergy to penicillin antibiotics was high i.e. 17% in our study population.

Ninety six community pharmacists were contacted and the relevant patient's medication history was requested. Eight pharmacists did not fax back a medication history. Hence, 88 pharmacy medication histories were received in a mean time of 30.2 minutes (range 1 – 334 minutes). Eighty three GPs were contacted and the relevant patient's medication history was requested. Eighteen GPs did not fax back a medication history (Table 2). Hence, 65 GP histories were received in a mean time of 322.2 minutes (range 1 – 7192 minutes (5 days)).

Fifty five MRPs were identified within patients' medication regimens and categorised as 'need for additional drug therapy', 'unnecessary drug therapy', 'wrong drug', dosage too low', adverse drug reaction', 'dose too high' and 'compliance' as described by Cipolle et al.<sup>24</sup> The most frequent MRP was 'Compliance problems' (see Table 4).

Twenty nine pharmacist interventions were recorded. The most frequent interventions were providing patient education and training and assisting with equipment and administration aids (See Table 4).

Problem Category	Frequency
Management issues	
Need for an additional test	1
Need for an additional therapy	0
Problems related to medicine selection	
Need for an additional medicine	6
Wrong or inappropriate medicine	3
Adverse drug reactions, including drug-drug interactions and allergies	8
Unnecessary medicine	1
Problems related to medicine regimen	
Dose too low	3
Dose too high	2
Rationalisation of drug therapy	5
Problems related to patient knowledge and skills	
Poor understanding of disease and/or treatment	5
Compliance problems	16
Inappropriate technique	0
Lifestyle issues	2
Anxiety about treatment	1
Other	
Medicines out of date (if medicines provided at the time of admission)	2
Total	55

Action	Frequency
Additional medication needed	2
Change medication selection because inappropriate/wrong drug being taken	4
Consider other management options	0
Adjust dosage regimen	3
Change medication based on result of examination/test	1
Provide patient education and training	11
Assist with equipment/administration aids	8
Collect/arrange disposal of medication	0
	29

## DISCUSSION

This study has demonstrated the value of pharmacists compiling the medication histories of patients on admission to the ED of a hospital. The pharmacy researcher was a pharmacy honours student under the supervision of an academic pharmacist with extensive clinical experience. The experience of the research team was considered as being approximately representative of the level of professional functioning typically observed in a hospital pharmacist, and hence the results are generalisable to that population. Being a specific part of their role, pharmacists have more time to spend on the compilation of these histories and are able to contact alternative information sources such as community pharmacists and/or GPs. Indeed, lack of time was identified by the RAH ED doctors as the major barrier to compiling a complete medication history.

Not one initial medication history by the ED doctor was found to be complete. Of particular note, was the reference to 'lists' or 'charts' by ED doctors. Such references are not ideal as the 'list' or photocopy of a medication chart (which is often hard to read) may be lost or damaged, meaning that no complete medication history would be available.<sup>5</sup> However, it should be noted that in standard clinical practice at the RAH, initial medication histories are not considered as final by the ED staff. This informal treatment of the document may compromise its accuracy in a number of ways. Anecdotally, it was reported that the admitting doctor for a given specialty would compile another medication history for use on the ward.

To enable the capture of more data in the study reported in this paper, it was considered appropriate to compare the pharmacy researcher history with the ED admission form as the ED admission form is completed for all patients presenting to the ED, not only those admitted.

Furthermore as patients can remain in the ED for up to a day, doctors can make an informed decision regarding the patient's medication regime. When drugs were omitted, which occurred for 48% of the total drugs recorded, there is the potential for drug interactions or ADRs to be undetected. These omissions also have the potential to cause significant harm. For example, if the medications are not administered in hospital, they will not be included in the discharge summary that is sent to GPs. Such omissions have been associated with patients having an increased risk of hospital admission or adverse event.<sup>26,27</sup>

As discussed above, the largest number of discrepancies was for 'omitted medication' (58.3% of all discrepancies). Previous studies have also shown a high prevalence of this type of discrepancy.<sup>3,28,29</sup> In addition 23% of patients' medication histories contained at least one wrong dose and or/frequency and 10% of patients had one wrong drug specified. If a medication history had not been taken by the pharmacy researcher, these errors may not have been noticed and corrected in a timely fashion during the patient's admission. In an Australian study reviewing GP and hospital communications, Wilson et al.<sup>30</sup> reported that 17.3% of discharge summaries contained medication errors. If medication errors made on admission are not corrected during admission, they will be perpetuated on the discharge summary rendering the patient at risk of medication misadventure post-discharge.<sup>31</sup>

The most poorly recorded groups of medications were dermatological, followed by ear, nose and throat medications, allergy, complementary or alternative medications, eye and analgesics. The groups of medications that contained fewer omissions were more likely to be considered important by the medical staff and included cardiovascular, electrolytes, coagulation/blood formation and endocrine medications. The number of omissions in these groups were still of concern, for example 29% of cardiovascular drugs and 41% of endocrine drugs were not recorded by the ED doctors. These results are comparable with a similar study by Lau<sup>32</sup> where amongst 304 patients, the highest category of omissions in medication histories were analgesics. Lau also found significant omissions in important groups of medications such as those used to manage cardiovascular and endocrine disorders.

Compiling an accurate history from multiple sources proved time consuming. Pharmacists were frequently more readily available to validate our medication histories. GPs were often out of the surgery, and receptionists often screened their calls. Leaving messages was often unsuccessful. Not only did more GPs not fax the medication history, when they did it took considerably longer than pharmacists. Also some receptionists, GPs and pharmacists were reluctant to fax medication histories due to patient confidentiality issues. This delay was overcome by faxing the patient's consent form. In practice a consent form could be used to overcome these barriers, and hospital protocols should cover emergencies or situations where consent cannot be obtained.<sup>12</sup>

This study reinforced that currently there is poor documentation of patients ADR history. Information that would be deemed helpful when recording ADRs includes: date of reaction, specific drug, type of reaction and who documented the reaction were often not available. As a result of this lack of detail, the incidence of true allergies is often overstated.<sup>33</sup>

The MRP rate was found to be 0.55 per patient. This is considerably lower than other studies of similar high risk populations<sup>19</sup> and may be lower because identifying MRPs was not the primary focus of the study. The most frequent intervention was patient education and training, this occurred mainly in response to 24% of patients experiencing problems relating to patient knowledge and skills, which directly or indirectly caused compliance problems. It has been estimated the portion of non-compliant elderly patient varies from 26 – 59%.<sup>34</sup> In order to improve compliance, patient education and follow up is essential. One way to ensuring follow up is to develop a Medication Action plan as referred to in the APAC guiding principles 2005 and send it in a timely manner to the patient's GP.<sup>12</sup>

A further study is currently underway examining the uptake of pharmacists' recommendations during admission following identification of discrepancies in

the medication histories and will be measured by comparing medication discharge summaries with the initial doctor acquired ED medication histories.

## CONCLUSION

A pharmacist's training in pharmacology and familiarity with the appearance and dosage forms of medications, places them in an ideal position to elicit a more accurate medication history. 13 Pharmacists should play a proactive role in compiling medication histories and conducting a clinical pharmacy review at the first point of presentation to hospital. This would lead to a reduction in the number of medication errors as well as enable early identification of MRPs therefore minimising subsequent adverse drug events. Ultimately a pharmacist-acquired medication history and review can potentially minimise medication misadventure and have a positive impact on patient outcomes.

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